MEDICAID LONG-TERM CARE RESOURCES

Jen Ballantyne

WASHINGTON LAW HELP:

https://www.washingtonlawhelp.org/

PLANNING AHEAD/SENIORS SECTION:

https://www.washingtonlawhelp.org/issues/aging-elder-law

Examples of April 2022 updated documents:

- Key Medicaid Standards for 2022

NOTE: Check Washington Law Help the first of every quarter for updates. This link is to April 2022.

- Questions and Answers on the COPES Program

  (COMMUNITY OPTIONS PROGRAM ENTRY SYSTEM)

- Questions and Answers on Medicaid for Nursing Home Residents

- Medicare Savings Programs: Help Paying For Medicare Costs

- The Medically Needy "Spenddown" Program: Medicaid for Adults 65 and Older or Disabled Who Don't Get SSI

- Questions and Answers on the Tailored Supports for Older Adults (TSOA) and Medicaid Alternative Care (MAC) Programs

WASHINGTON APPLE HEALTH LONG-TERM CARE ELIGIBILITY:

https://www.dshs.wa.gov/esa/eligibility-z-manual-ea-z/long-term-care

LONG-TERM SERVICES AND SUPPORTS (LTSS) MANUAL:

https://www.hca.wa.gov/health-care-services-supports/program-administration/long-term-services-and-supports-ltss-manual

DSHS HOME AND COMMUNITY SERVICES FORMS for APPLICATION:

FORM HCA 18-005:

Washington Apple Health Application for Aged, Blind, Disabled/Long-Term Services and Supports Application (7/21 version):

https://www.hca.wa.gov/assets/free-or-low-cost/18-005.pdf

FORM 14-532:

Fillable Authorized Representative Form:

https://www.dshs.wa.gov/office-of-the-secretary/forms?field_number_value=14-532&title=&=Apply

FORM DSHS 10-570:

HCS Intake and Referral (REV 6/2020)

Google this form for a fillable version.

FORM HCA 14-194 (3/17):

Medical Coverage Information

https://www.hca.wa.gov/assets/free-or-low-cost/14-194.pdf

DATE: April 2022
FROM: Solid Ground – Benefits Legal Assistance

SENIOR BULLETIN: MEDICAID

Key Medicaid Standards as of April 2022

The table shows Medicaid eligibility and other standards in effect as of 4/1/2022. You can also find all Medicaid (Washington Apple Health) standards online at: https://www.hca.wa.gov/health-care-services-supports/program-standard-income-and-resources

Standard	Amount	Effective
Resource standard for Medicaid applicant	$2,000	1/1/89
Community spouse resource allowance (minimum)	$59,890	7/1/21
Community spouse resource allowance (maximum)[1]	$137,400	1/1/22
Community spouse income maintenance allowance (minimum)	$2,178	7/1/21
Community spouse income maintenance allowance (maximum)	$3,435	1/1/22
Excess Home Equity[2]	$636,000	1/1/22
Excess shelter cost standard	$654	7/1/21
Utility standard for determining excess shelter costs	$459	10/1/21
Medicaid Special Income Level (used to determine eligibility for COPES categorically needy (CN) applicant)[3]	$2,523	1/1/22
Maximum gross income for COPES, Residential Support Waiver (RSW), and New Freedom applicant (see explanation under footnote 4)[4]	$8,927 (Possibly Higher)	1/1/22
Income allowance for single COPES, RSW, and New Freedom participant	$1,133	4/1/22
Income allowance for married COPES, RSW, and New Freedom participant	$841	1/1/22
Home maintenance allowance (monthly for 6 months)[5]	$1,133	4/1/22
Daily average statewide private nursing facility rate[6]	$355	10/1/21
Monthly average statewide private nursing facility rate	$10,785	10/1/21
Average monthly state nursing facility rate	$8,086	10/1/21
Medically needy and Categorically needy income level for single person	$841	1/1/22
Medically needy income level for couple	$841	1/1/22

[1] The actual amount depends on the date of institutionalization and the couple's total resources at the time of the applicant's institutionalization. See WAC 182-513-1350. The CSRA is also explained in the CLS publications Q & A on Medicaid for Nursing Home Residents and Q & A on the COPES Program.

[2] Based on CPIU (Consumer Price Index-Urban).

[3] For exclusions from gross income, see WAC 182-513-1340. $2,523 is the current MSIL (Medicaid Special Income Level).

[4] Effective April 1, 2012, the Medically Needy In-Home Waiver (MNIW) and the Medically Needy Residential Waiver (MNRW) programs were merged into COPES. **WAC 182-515-1508 sets out the income eligibility rules that determine if an applicant, who is not eligible as CN (Categorically Needy), is income eligible for COPES.**

WAC 182-515-1508(4) provides that applicants whose gross non-excluded monthly income is greater than the SIL (Special income Level - currently $2,523) are COPES eligible if the applicant's **monthly net income** is no greater than the MNIL (Medically Needy Income Level - currently $841). **Net income is calculated by reducing gross non-excluded income by:**

A. Medically Needy (MN) disregards found in WAC 182-513-1345; and

B. The average monthly nursing facility **state rate** (currently $7,149).

The $8,927 number provided here and in the CLS COPES Q&A Pamphlet is derived from adding together the MNIL (currently $841) and the monthly state average nursing facility rate (currently $8,086): $841+ $8,086+ $20 general income disregard = $8,927

Thus, $8,927 is the maximum allowable gross income for COPES **if the only deduction** from gross non-excluded income is the average monthly nursing facility state rate and the $20 disregard applicable to all. The $8,927 number is used in the publications in order to provide a tangible number for use in most cases.

However, if additional deductions can be taken under WAC 182-513-1345, then the maximum gross non-excluded amount may be higher than $8,927. For example, if an applicant has $8,971 in gross non-excluded income and pays a non-Medicare monthly health insurance premium of $150.00, the applicant will be COPES income eligible because net income is less than the $841 MNIL: ($8,971 - $8,086 - $150 - $20 = $715).

See the following publication on WashingtonLawHelp (http://www.washingtonlawhelp.org) for additional information: *Questions and Answers on the COPES Program*

[5] This applies to nursing facility residents only to maintain their home while in the institution.
[6] This is the amount by which total gifts in a month are divided to calculate periods of ineligibility (in days).

Solid Ground – Benefits Legal Assistance, 1501 N. 45th St., Seattle, Washington 98103

Washington State Health Care Authority

Washington State Department of Social & Health Services
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Washington Apple Health Application
for Aged, Blind, Disabled/Long-Term Services and Supports

Use this application to see what health care coverage you qualify for if:

- You need to apply for Long-Term Services and Supports (LTSS) (nursing home care, assisted living facility, adult family home, in-home care programs, or Tailored Supports for Older Adults (TSOA))
- You or someone in your household has Medicare
- You need help paying Medicare premiums or coinsurance costs
- You or someone in your household is age 65 or older
- You or someone in your household has a disability
- For TSOA: You are 55 or older, and you or your unpaid caregivers need support

Note: If you need to apply for family, children's, pregnancy or new adult medical contact Healthplanfinder at: **wahealthplanfinder.org** or call 1-855-923-4633

Apply faster online

- You can submit the online application at **washingtonconnection.org**

Information you will need to apply:

- Social security numbers
- Birthdates
- Immigration status
- Income information
- Resource and asset information (such as bank account balances, stocks, bonds, trusts, retirement accounts)

Why do we ask for so much information?

- We ask for information to determine what health care coverage you qualify for. We keep the information you provide private as required by law.

Send your completed and signed application to:

For disability-based Washington Apple Health, Refugee coverage and coverage for seniors 65+, and programs that help pay for Medicare premiums and expenses

- Mail your application to:
  DSHS
  Community Services Division - Customer Service Center
  PO Box 11699, Tacoma, WA 98411-6699
- Fax your application to 1-888-338-7410
- Take your application to a local Community Services Office (CSO).
- See **dshs.wa.gov/esa/community-services-find-an-office** for locations
- Apply online at **washingtonconnection.org**
- Questions? Call 1-877-501-2233

For long-term services and supports coverage such as nursing home care, in-home personal care, assisted living facility, adult family home programs, and TSOA

- Mail your application to:
  DSHS
  Home and Community Services
  PO Box 45826, Olympia, WA 98504-5826
- Questions? To locate a local Home and Community Services (HCS) office visit **dshs.wa.gov/office-locations**
- Fax your application to 1-855-635-8305
- Apply online at **washingtonconnection.org**
- For more LTSS resources visit **dshs.wa.gov/altsa/resources**
- For more TSOA resources call 1-855-567-0252 or contact your local Area Agency on Aging (AAA) to speak with a Family Caregiver Specialist. Find your local AAA office: **waclc.org**

Health Care Coverage Rights and Responsibilities

Your rights (we must) for all health care coverage programs

Help you read and fill out all requested forms. You can contact the Department of Social and Health Services (DSHS) at 1-877-501-2233 for assistance.

Provide interpreter or translator services at no cost to you and without delay when communicating with DSHS or the Health Care Authority (HCA).

Keep your personal information private but we may share some information with other state and federal agencies financial institutions, and HCA contractors for purposes of eligibility and enrollment.

Give you the opportunity to appeal if you disagree with a determination made by DSHS or HCA that affects your eligibility for health coverage, long-term services and supports (LTSS), or a health plan. If you ask for an appeal, your case will be reviewed. For information about appeals for DSHS programs, you may contact DSHS Customer Service Contact Center at 1-877-501-2233 or visit your local Community Services Office.

If the appeal is for a decision on Washington Apple Health coverage, which is unresolved by a case review, you will be scheduled an Administrative Hearing.

Treat you fairly. Discrimination is against the law. DSHS and HCA comply with applicable Federal civil rights laws and do not discriminate on the basis of race, color, national origin, age, disability, or sex. DSHS and HCA does not exclude people or treat them differently because of their race, color, national origin, age, disability, or sex.

DSHS and HCA also comply with applicable state laws and do not discriminate on the basis of creed, gender, gender expression or identity, sexual orientation, marital status, religion, honorably discharged veteran or military status, or the use of a trained dog guide or service animal by a person with a disability.

DSHS and HCA:

- Provide free aids and services to people with disabilities so they can communicate effectively with us, such as:
  - Qualified sign language interpreters
  - Written information in other formats (large print, audio, accessible electronic formats, other formats)
- Provide free language services to people whose primary language is not English, such as:
  - Qualified interpreters
  - Information written in other languages

If you need these services, contact 1-877-501-2233.

If you believe that DSHS or HCA has failed to provide these services or discriminated in another way, you can file a grievance with:

- **DSHS**
  ATTN: Constituent Services
  PO Box 45131
  Olympia, WA 98504-5131
  1-800-737-0617
  Fax: 1-888-338-7410
  askdshs@dshs.wa.gov
- **HCA Division of Legal Services**
  ATTN: Compliance Officer
  PO Box 42704
  Olympia, WA 98504-2704
  1-855-682-0787
  Fax: 1-360-586-9551
  compliance@hca.wa.gov

You can file a grievance in person or by phone, mail, fax, or email. If you need help filing a grievance, the DSHS Constituent Services or HCA Division of Legal Services is available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights electronically at **https://ocrportal.hhs.gov/ocr/portal/lobby.jsf,** or by mail or phone at:

U.S. Department of Health and Human Services
200 Independence Avenue SW
Room 509F, HHH Building
Washington, D.C. 20201
1-800-368-1019, 800-537-7697 (TDD).

Complaint forms are available at **www.hhs.gov/ocr/office/file/index.html**.

Your responsibilities (you must) for all health care coverage programs

SSN and Immigration Status Disclosure. With some exceptions, you must provide a Social Security Number (SSN) or immigration document number of yourself or anyone else in your household who wants to apply for health care coverage. An SSN is required to apply for health insurance premium tax credits. We use this information to determine your eligibility by confirming your identity, citizenship, immigration status, date of birth, and availability of other health care coverage. We do not share this information with any immigration agency.

It is possible to apply for coverage for some members of your household, but not others. If you do not have an SSN or immigration document number for all household members, others can still apply for and get coverage. For example, you can apply for your child even if you aren't eligible for coverage. Applying won't affect your immigration status or chances of becoming a permanent resident or citizen.

There are also some Washington Apple Health programs for people who cannot show they are in the country legally. But if you choose not to provide an SSN or immigrant document number for someone in your household, we will need to follow up with you to get information about the non-applicant's income.

If requested by the agency, provide any information or proof needed to decide if you are eligible.

Things you should know for all health care coverage programs

There are certain state and federal laws that govern the operation of Washington Connection and state-administered application systems, your rights and responsibilities as someone who uses them and the coverage you get from using them. By using these systems, you agree to comply with the laws that apply to someone using them and the coverage they get as a result.

The National Voter Registration Act of 1973 requires all states to provide voter registration assistance through their public assistance offices. Applying to register or declining to register to vote will not affect the services or benefits that you will be provided by this agency. You can register to vote at **www.vote.wa.gov** or order voter registration forms by calling 1-800-448-4881.

Health Insurance Portability and Accountability Act (HIPAA) restrictions prevent HCA and DSHS from discussing the health information of you or any member of your household with anyone, including an authorized representative, unless that individual has power of attorney or you have signed a consent form authorizing the disclosure of this information. This includes disclosure of mental health information, HIV, AIDS, STD test results, or treatment and chemical dependency services.

The Affordable Care Act prevents DSHS and HCA from giving the personally identifiable information (PII) of you or any member of your household to anyone who is not authorized to receive it, and without your consent.

The information that you give DSHS and HCA is subject to verification by federal and state officials for purposes of determining your eligibility for health care coverage. Verification can include follow-up contacts from agency staff.

HCA and DSHS are not responsible for administering your health insurance plan. Your health insurance carrier can provide you more information about your benefits. **If you have questions about the terms of your health insurance plan, including what benefits you are eligible for, and making a benefit claim or appealing a denial of benefits, you should contact your health insurance carrier.**

You may apply for support enforcement services through the Division of Child Support (DCS).
To get an application for these services, go to **www.childsupportonline.wa.gov** or contact your local DCS office.

Your rights (we must) for Washington Apple Health only

Explain to you your rights and responsibilities if you ask.

Allow you to submit a partial application that includes at minimum, your name, address, and signature or the signature of the applicant's authorized representative. The day we get a partial application is your application date, which may affect when your coverage becomes effective. We will not make a final decision about your coverage until after you complete the application.

Allow you to submit an application or partial application using any method listed under WAC 182-503-0005.

Process your application promptly and no later than the timelines described in WAC 182-503-0060.

Give you 10 calendar days to provide information we need to determine eligibility. If you ask for more time, we will give you more time. If you don't give us the information or ask for more time, we may deny, close, or change your health care coverage.

Help you if you have trouble getting any information or proof needed for us to decide if you are eligible. If we require a document that will cost you money, we will send for it and pay the cost.

Notify you, in most cases, at least 10 days before we stop your health care coverage.

Give you a written decision, in most cases, within 45 days. Health care coverage for some disability cases may take up to 60 days. We give a written decision on pregnancy medical within 15 days.

Allow you to refuse to speak to an investigator if we audit your case. You do not have to let an investigator into your home. You may ask the investigator to come back at another time. Such a request will not affect your eligibility for health care coverage.

Continue Washington Apple Health coverage while we decide if you are eligible for another program per WAC 182-504-0125.

Give you equal access services as described in WAC 182-503-0120 if you are eligible.

Your responsibilities (you must) for Washington Apple Health only

Report changes as required in WAC 182-504-0105 and WAC 182-504-0110 within 30 days of the change. Read your approval letter to see what changes you must report.
Complete renewals when asked.
Give medical providers information needed to bill us for health care services.
Apply for Medicare if you are entitled to it.
Cooperate with Quality Assurance staff when asked.
Apply for and make a reasonable effort to get potential income from other sources when you ask for or receive Washington Apple Health coverage.

Things you should know for Washington Apple Health only

By asking for and receiving Washington Apple Health, you give the state of Washington all rights to any medical support and to any third party payments for health care.

The Agency may share your child's immunization history with the Child Profile Immunization Tracking System.

Information you report may be provided to DSHS to determine eligibility and monthly benefits for programs such as health care coverage, cash assistance, food assistance and child care subsidies.

By law, the State of Washington may recover the costs it paid for certain types of medical services from your estate through Estate Recovery (RCW 41.05A.090, RCW 43.20B.080, and Chapter 182-527 WAC). Estate Recovery doesn't happen until after your death, the death of your surviving spouse, and your surviving children are age 21 or older. It also doesn't happen if a surviving child was blind/disabled at your time of death. Recoverable costs include:

- Certain Washington Apple Health long-term services and supports, if you're age 55 or older at the time you received the services;
- Certain state-only funded services, regardless of your age at the time you received the services.

You can find a list of services subject to cost recovery under WAC 182-527-2742. You can find a list of assets excluded from recovery under WAC 182-527-2746.

The State may also file a pre-death lien on your real property, at any age, if you become permanently institutionalized (WAC 182-527-2734). The State may recover from a sale of the property, or your estate, unless:

- Your spouse lives at the property;
- Your sibling lives at the property, is a co-owner, and meets certain conditions.
- Your child lives at the property, and is blind/disabled; or
- Your child lives at the property and is younger than age 21.

You can find a list of services subject to cost recovery under a pre-death lien in WAC 182-527-2734.

You may be restricted to one health care provider, pharmacy, and/or hospital if you seek out unnecessary health care services from providers.

Washington State
Health Care Authority

[English] Language assistance services, including interpreters and translation of printed materials, are available free of charge. Call 1-877-501-2233 (TRS: 711).

[Amharic] የቋንቋ እገዛ አገልግሎት፣ አስተርጓሚ እና የሰነዶችን ትርጉም ጨምሮ በነጻ ይገኛል:: 1-877-501-2233 (TRS: 711) ይደውሉ::

[Arabic] خدمات المساعدة في اللغات، بما في ذلك المترجمين الفوريين وترجمة المواد المطبوعة، متوفرة مجاناً، اتصل على رقم 1-877-501-2233 (TRS: 711).

[Burmese] ဘာသာပြန်ဆိုသူများနှင့် ထုတ်ပြန်ထားသည့် စာရွက်စာတမ်းများဘာသာပြန်ခြင်းအပါအဝင် ဘာသာစကားအထောက်အကူဝန်ဆောင်မှုများကို အခမဲ့ရနိုင်ပါသည်။ 1-877-501-2233 (TRS: 711) ကိုဖုန်းခေါ်ဆိုပါ။

[Cambodian] សេវាជំនួយភាសា រួមមានទាំងអ្នកបកប្រែផ្ទាល់មាត់ និង ការបកប្រែឯកសារបោះពុម្ព គឺអាចរកបានដោយឥតគិតថ្លៃ។ ហៅទូរស័ព្ទទៅលេខ 1-877-501-2233 (TRS: 711)។

[Chinese] 免费提供语言协助服务，包括口译员和印制资料翻译。请致电 1-877-501-2233 (TRS: 711)。

[Korean] 통역 서비스와 인쇄 자료 번역을 포함한 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-877-501-2233 (TRS: 711)번으로 전화하십시오.

[Laotian] ການບໍລິການດ້ານພາສາ, ລວມທັງນາຍແປພາສາ ແລະ ການແປເອກສານຕີພິມ, ມີໄວ້ໃຫ້ຟຣີໂດຍບໍ່ຄິດຄ່າ. ໂທຫາເລກ 1-877-501-2233 (TRS: 711).

[Oromo] Tajajilli gargaarsa afaanii, nama afaan hiikuu fi ragaalee maxxanfaman hiikuun, kaffaltii malee ni argattu. 1-877-501-2233 (TRS: 711) irratti bilbilaa.

[Persian] خدمات کمک زبانی، از جمله مترجم شفاهی و ترجمه اسناد و مدارک (مطالب) چاپی، بصورت رایگان ارائه خواهد شد.با شماره 1-877-501-2233 (TRS: 711) تماس بگیرید.

[Punjabi] ਭਾਸ਼ਾ ਸਹਾਇਤਾ ਸੇਵਾਵਾਂ—ਦੁਭਾਸ਼ੀਏ ਅਤੇ ਪ੍ਰਿੰਟ ਕੀਤੀ ਹੋਈ ਸਮੱਗਰੀ ਦੇ ਅੰਨੁਵਾਦ ਸਮੇਤ—ਮੁਫ਼ਤ ਉਪਲੱਬਧ ਹਨ। 1-877-501-2233 (TRS: 711) 'ਤੇ ਕਾਲ ਕਰੋ।

[Romanian] Serviciile de asistență lingvistică, inclusiv cele de interpretariat și de traducere a materialelor imprimate, sunt disponibile gratuit. Apelați 1-877-501-2233 (TRS: 711).

[Russian] Языковая поддержка, в том числе услуги переводчиков и перевод печатных материалов, доступна бесплатно. Позвоните по номеру 1-877-501-2233 (TRS: 711).

[Somali] Adeego caawimaad luuqada ah, ay ku jirto turjubaano afka ah iyo turjumid lagu sameeyo waraaqaha la daabaco, ayaa lagu helayaa lacag la'aan. Wac 1-877-501-2233 (TRS: 711).

[Spanish] Hay servicios de asistencia con idiomas, incluyendo intérpretes y traducción de materiales impresos, disponibles sin costo. Llame al 1-877-501-2233 (TRS: 711).

[Swahili] Huduma za msaada wa lugha, ikiwa ni pamoja na wakalimani na tafsiri ya nyaraka zilizochapishwa, zinapatikana bure bila ya malipo. Piga 1-877-501-2233 (TRS: 711).

[Tagalog] Mga serbisyong tulong sa wika, kabilang ang mga tagapagsalin at pagsasalin ng nakalimbag na mga kagamitan, ay magagamit ng walang bayad. Tumawag sa 1-877-501-2233 (TRS: 711).

[Tigrigna] ተርጎምትን ናይ ዝተፅሓፉ ማተርያላት ትርጉምን ሓዊሱ ናይ ቋንቋ ሓገዝ ግልጋሎት፤ ብዘይ ምንም ክፍሊት ይርከቡ:: ብ 1-877-501-2233 (TRS: 711) ደውሉ::

[Ukrainian] Мовна підтримка, у тому числі послуги перекладачів та переклад друкованих матеріалів, доступна безкоштовно. Зателефонуйте за номером 1-877-501-2233 (TRS: 711).

[Vietnamese] Các dịch vụ trợ giúp ngôn ngữ, bao gồm thông dịch viên và bản dịch tài liệu in, hiện có miễn phí. Gọi 1-877-501-2233 (TRS: 711).

Washington State
Health Care Authority

Washington State
Department of Social & Health Services
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Washington Apple Health Application
for Aged, Blind, Disabled/Long-Term Services and Supports

1 Applicant name and contact information

First Name ______ M.I. ______ Last Name ______

Client ID number ______ Signature of Applicant or Authorized Representative ______

Address Where you Live (Required) ______

County ______ City ______ State ______ Zip Code ______

Mailing Address (if Different) ______

County ______ City ______ State ______ Zip Code ______

Primary Phone number ______ Cell ______ Email ______

If living in a facility, list the facility name and address, if not the same as above:

Name of Facility ______

Address of Facility ______

County ______ City ______ State ______ Zip Code ______

2 Program applying for

I, my spouse, or someone in my houshold is applying for:

- ☐ In-Home Caregiver Services
- ☐ Assisted Living/Adult Family Home
- ☐ Nursing Home Care
- ☐ Tailored Supports for Older Adults (TSOA)
- ☐ Health Care Coverage for Aged, Blind, or Disabled
- ☐ Medicare Savings Program
- ☐ Healthcare for Workers with Disabilities (HWD)

3 Unpaid medical bill information

Do you or anyone you are applying for need help paying for unpaid medical bills incurred in any of the 3 months immediately before the current month? ☐ Yes ☐ No If yes, list who:

______________________ ______________________ ______________________

4 Language information

☐ I need an interpreter. I speak: ______________________ or ☐ sign; translate my letters into: ______________________

5 Information about your family

List everyone in your household even if you are not applying for them (attach additional sheets, if necessary).

Name (First, Middle, Last) ______ Gender ______ How is This Person Related to You? Myself Date of birth ______

Social Security number ______ Do you want coverage for this person? ☐ Yes ☐ No U.S. citizen ☐ Yes ☐ No

Race (See examples below) ______ Tribal name (For American Indians, Alaska Natives) ______

Name (First, Middle, Last) ______ Gender ______ How is This Person Related to You? ______ Date of birth ______

Social Security number ______ Do you want coverage for this person? ☐ Yes ☐ No U.S. citizen ☐ Yes ☐ No

Race (See examples below) ______ Tribal name (For American Indians, Alaska Natives) ______

Name (First, Middle, Last) ______ Gender ______ How is This Person Related to You? ______ Date of birth ______

Social Security number ______ Do you want coverage for this person? ☐ Yes ☐ No U.S. citizen ☐ Yes ☐ No

Race (See examples below) ______ Tribal name (For American Indians, Alaska Natives) ______

Name (First, Middle, Last) ______ Gender ______ How is This Person Related to You? ______ Date of birth ______

Social Security number ______ Do you want coverage for this person? ☐ Yes ☐ No U.S. citizen ☐ Yes ☐ No

Race (See examples below) ______ Tribal name (For American Indians, Alaska Natives) ______

Name (First, Middle, Last) ______ Gender ______ How is This Person Related to You? ______ Date of birth ______

Social Security number ______ Do you want coverage for this person? ☐ Yes ☐ No U.S. citizen ☐ Yes ☐ No

Race (See examples below) ______ Tribal name (For American Indians, Alaska Natives) ______

6 General information

My ethnic background is Hispanic or Latino: ☐ Yes ☐ No

Race and Ethnic background information is voluntary. **Race examples:** White, Black or African American, Asian, Native Hawaiian, Pacific Islander, American Indian, Alaska Native, or any combination of races.

1. In the past 30 days, I, my spouse, or someone in my household received health care coverage from another state, tribe or other source? ☐ Yes ☐ No
2. I, my spouse, or someone in my household received Supplemental Security Income (SSI) in another state?

   ☐ Yes ☐ No If yes, who? ______
3. I, my spouse, or someone in my household is a sponsored alien?

   ☐ Yes ☐ No If yes, who? ______
4. I, my spouse, or someone in my household has served in the U.S. Armed Forces, National Guard or Reserves or been a dependent or spouse of someone who has served:

   ☐ Yes ☐ No If yes, who? ______
5. I have a tax dependent I have not yet included on my application who does not live with me?

   ☐ Yes ☐ No If yes, list tax dependent's name(s) ______
6. I am: ☐ Single ☐ Married living with spouse ☐ Married living apart from spouse ☐ Divorced ☐ Widowed

   ☐ In a registered Domestic Partnership ☐ Legally separated

7 Earned income (Attach proof)

1. I, my spouse, or someone I'm applying for has income from work? ☐ Yes ☐ No If yes, please complete this section.

Note: American Indians/Alaska Natives do not have to report certain income including: Alaska Native Corporations and Settlement Trusts; distributions from property held in trust; distributions and payments from fishing, natural resource extraction and harvests; distributions from ownership of natural resources and improvements; payments from ownership of items that have unique religious, spiritual, traditional, or cultural significance according to Tribal Law or custom; and student financial assistance from Bureau of Indian Affairs education programs.

2. ______ Who earns this income: ______ Employer's Name ______ Employer's Phone Number

Start Date ______ Is this job Self-Employment? ☐ Yes ☐ No

Gross amount received (Dollar amount before deductions) ______ every: ☐ Hour ☐ Week ☐ Two weeks ☐ Twice a month ☐ Month

Hours per week ______ Pay dates (e.g. 1st and 15th, or every Friday) ______

3. Who earns this income: ______ Employer's Name ______ Employer's Phone Number ______

Start Date ______ Is this job Self-Employment? ☐ Yes ☐ No

Gross amount received (Dollar amount before deductions) ______ every: ☐ Hour ☐ Week ☐ Two weeks ☐ Twice a month ☐ Month

8 Other Income (For all household members) (Attach proof)

1. Examples of other income are:

- Child Support or Spousal Maintenance
- Educational benefits (Student Loans, Grants, Work-Study)
- Gaming Income
- Gifts (Cash Support/Gift Cards)
- Interests/Dividends
- Labor and Industries (L&I)
- Railroad Benefits
- Rental Income
- Retirement or Pension
- Sales Contracts/Promissory Notes
- Social Security
- Supplemental Security Income (SSI)
- Tribal Income
- Trusts
- Unemployment Benefits
- Veteran Administration (VA) or Military Benefits
- Other

2. List other income you, your spouse, or anyone you are applying for receives:

Unearned Income Type	Who Gets the Income	Gross Monthly Amount	Who Gets the Income	Gross Monthly Amount

3. I, my spouse, or someone in my household receives income from an annuity investment? ☐ Yes ☐ No

Who Owns the Annuity	Company or Institution	Amount or Value	Monthly Income	Date Purchased

9 Housing Expenses (Attach proof if applying for LTSS)

Rent	Mortage	Space rent	Homeowners Ins.	Property taxes	Other fees

Another person or agency, such as subsidized housing, helps me pay either all or part of these expenses:

☐ Yes ☐ No If yes, who? ______

10 Deductions

1. I, my spouse, or someone I am applying for pays or is supposed to pay:

Child or adult dependent care	Monthly amount	Who pays
Court ordered child support	Monthly amount	Who pays
Payee fees	Monthly amount	Who pays
Guardianship fees	Monthly amount	Who pays
Court ordered attorney fees	Monthly amount	Who pays
Recurring medical expenses (include Medicare or other health insurance premiums you pay)	Monthly amount	Who pays

2. I, my spouse, or someone I am applying for owes medical expenses?

Medical Expense Type	Date Incurred	Amount Owed	Who Owes
Medical Expense Type	Date Incurred	Amount Owed	Who Owes
Medical Expense Type	Date Incurred	Amount Owed	Who Owes

3. I, my spouse, or someone I am applying for has a disability and is working and has expenses that support employment? These are called impairment related work expenses (IRWE).

☐ Yes ☐ No If yes, give IRWE amount ______________

11 Resources (Attach Proof)

(Skip this section if only applying for Healthcare for Workers with Disabilities)

1. A resource is anything you own or are buying that can be sold, traded, or converted into cash or money held by others. A resource does not include personal property such as furniture, or clothing. Examples of resources are:

- Cash
- Checking accounts
- Savings accounts
- CDs
- Money market account
- Savings bonds
- Bonds
- Mutual funds
- Stocks
- Annuities
- Trusts
- IRA
- 401K
- Retirement fund
- Houses, including the one you live in
- Burial funds
- Condominium
- Land
- Sales contract
- Buildings
- Life estate
- Life insurance
- Prepaid funeral plans
- College funds
- Time-share
- Business equipment
- Farm equipment
- Livestock

2. List the resources you, your spouse, or anyone you are applying for owns or is buying:

Resource Type	Who owns	Location	Value	Who owns	Location	Value
Resource Type	Who owns	Location	Value	Who owns	Location	Value
Resource Type	Who owns	Location	Value	Who owns	Location	Value
Resource Type	Who owns	Location	Value	Who owns	Location	Value

3. I, my spouse, or someone I'm applying for has cars, trucks, vans, boats, RVs, trailers, or other motor vehicles:

Year (e.g., 2010) | Make (e.g., Ford) | Model (e.g., Escort) | Amount Owed

☐ Check if leased ☐ Check if used for medical purposes

Year (e.g., 2010) | Make (e.g., Ford) | Model (e.g., Escort) | Amount Owed

☐ Check if leased ☐ Check if used for medical purposes

12 Additional LTSS Resources

(Complete only if you are applying for LTSS services)

1. I, my spouse, or someone I am applying for owns or is buying a home which is a primary residence:

Property address | Current value (Per assessor) | Loan amounts owed on property

Property address | Current value (Per assessor) | Loan amounts owed on property

2. I, my spouse, or someone I am applying for has sold, traded, given away, or transferred a resource in the last five years (including property trusts, vehicles, cash, or life estates)? ☐ Yes ☐ No
If yes, complete the following: (attach additional sheets, if necessary)

Type of resource | Date of transfer | Value of resource transferred | Who was it transferred to

Type of resource | Date of transfer | Value of resource transferred | Who was it transferred to

13 Long-Term Care Insurance

(Not needed for Medicare Savings Program)

I/we have long-term care insurance? ☐ Yes ☐ No Is this a qualified LTC Partnership (LTCP) policy? ☐ Yes ☐ No
If yes, please list the name(s) of the insurance company and who the policy covers:

Insurance company | Policy number | Policy holder's name | Covered person | Dollar value (if LTCP)

Insurance company | Policy number | Policy holder's name | Covered person | Dollar value (if LTCP)

To include any additional comments for this application attach a sheet with the information.

14 Authorized Representative Information

An authorized representative is any adult who is aware of the household circumstances and is authorized by the household to act on behalf of the household for eligibility purposes.

By designating an authorized representative, you are giving permission for your authorized representative to:

- Sign the application on your behalf;
- Receive notices related to your application and account; and
- Act on your behalf for all matters related to the application and account.

1. Are you designating an authorized representative? ☐ Yes ☐ No
2. Do you want your authorized representative to receive notices related to your application and account? ☐ Yes ☐ No
3. Does this authorized representative have legal guardianship? ☐ Yes ☐ No

If yes, who? ______________________________

4. Does this authorized representative have power of attorney? ☐ Yes ☐ No

If yes, who? ______________________________

____

Authorized representative name / Organization

____

Phone number

____

Mailing address of authorized representative

____

Email address

15 Read Carefully Before Signing

Repaying the State for Health Care Coverage and Long-Term Care:

By law, the State of Washington may recover the costs it paid for certain types of medical services from your estate through Estate Recovery (RCW 41.05A.090, RCW 43.20B.080, and Chapter 182-527 WAC). Estate Recovery doesn't happen until after your death, the death of your surviving spouse, and your surviving children are age 21 or older. It also doesn't happen if a surviving child was blind/disabled at your time of death. Recoverable costs include:

Certain Washington Apple Health long-term services and supports, if you're age 55 or older at the time you received the services;

Certain state-only funded services, regardless of your age at the time you received the services.

You can find a list of services subject to cost recovery under WAC 182-527-2742. You can find a list of assets excluded from recovery under WAC 182-527-2746.

The State may also file a pre-death lien on your real property, at any age, if you become permanently institutionalized (WAC 182-527-2734). The State may recover from a sale of the property, or your estate, unless:

- Your spouse lives at the property;
- Your sibling lives at the property, is a co-owner, and meets certain conditions.
- Your child lives at the property, and is blind/disabled; or
- Your child lives at the property and is younger than age 21.

You can find a list of services subject to cost recovery under a pre-death lien in WAC 182-527-2734.

Assignment of Rights and Cooperation:

You understand that you assign third party payments for medical care to the State of Washington when you receive Washington Apple Health coverage. This means that the State of Washington will bill any other insurance plan that is legally obligated to cover any of your medical expenses (this could be the insurance plan of an ex-spouse or a parent that you no longer live with). The subscriber of that insurance plan could receive information about your medical expenses that are paid by that plan. If you are afraid that this could endanger you or your children, you can ask us not to pursue third party payments for medical care.

Annuity Disclosure:

If you or your spouse has an interest in an annuity and you accept Washington Apple Health (Medicaid) Long-Term Care benefits, you must name the State of Washington as a remainder beneficiary of the annuity.

Administrative Hearing Rights:

If you disagree with a decision we have made regarding your health care coverage or long-term care services, you have the right to appeal the decision through the administrative hearing process. You may also ask a supervisor and administrator to review the disputed decision or action without affecting your rights to an administrative hearing.

16 Authorization

I understand the information I provide to apply for or renew assistance will be subject to verification by federal and state officials to determine if it is correct. I authorize the Washington State Health Care Authority (HCA) and Department of Social and Health Services (DSHS) to conduct asset verification to determine my eligibility and to verify the accuracy of my financial information. I understand the HCA and DSHS may investigate and contact any financial institution as part of the asset verification process. I understand this authorization ends when a final adverse decision is made on my application, my eligibility for benefits ends, or if I revoke this authorization at any time by providing HCA or DSHS with written notice. Should I revoke or refuse to provide authorization, I understand that I will not be eligible for any Washington Apple Health Aged, Blind or Disabled Medicaid program.

Revocation or refusal to authorize asset verification does not impact eligibility for Tailored Supports for Older Adults (TSOA).

17 Voter registration

The Department offers voter registration services, including automatic voter registration.

Applying to register or declining to register to vote will not affect the services or amount of benefits that you may receive from this agency. If you would like help filling out the voter registration form, we will help you. The decision whether to seek or accept help is yours. You may fill out the voter registration form in private. If you believe that someone has interfered with your right to register or to decline to register to vote, your right to privacy in deciding whether to register or in applying to register to vote, or your right to choose your own political party or other political preference, you may file a complaint with:

Do you want to register to vote or update your voter registration? ☐ Yes ☐ No

If you do not check either box, we will consider you to have decided not to register to vote at this time, unless you are eligible for, and do not decline, automatic voter registration.

Unless you checked "No" above, you may be eligible for automatic voter registration. You are eligible for automatic voter registration if you will be at least 18 years old by the next election, you are a citizen of the United States of America, and DSHS has your name, residential and mailing address, date of birth, verification of citizenship information, and your signature attesting to the truth of the information provided on this application.

Do you want to be automatically registered to vote? ☐ Yes ☐ No

If you checked the box marked "Yes," or do not check either box and you meet automatic voter registration eligibility requirements, DSHS will send your information to the Office of the Secretary of State and you will be automatically registered to vote.

18 Declaration and Signature

I have read and understood the information in this application. I declare, under penalty of perjury under the laws of the State of Washington, that the information I have given in this application, including the information concerning citizenship and immigration status of the members applying for benefits, is true, correct, and complete to the best of my knowledge.

Signature of client	Phone number	Date
Signature of spouse	Phone number	Date
Signature of parent for minor child client	Phone number	Date
Signature of authorized representative or helper	Phone number	Date

Authorized Representative

Washington State Department of Social & Health Services — Transforming lives

Washington State Health Care Authority

An Authorized Representative is someone you designate to represent you when you apply for or receive benefits with the Department of Social and Health Services (DSHS) or Health Care Authority (HCA). This individual or organization is authorized to act on your behalf for eligibility purposes. Having an authorized representative is optional; DSHS or HCA cannot withhold benefits if you do not sign this form.

Client Information

NAME	ACES CLIENT ID NUMBER

Authorized Representative Information

NAME	ORGANIZATION AND DEPARTMENT (IF APPLICABLE)	PHONE NUMBER (AREA CODE)

MAILING ADDRESS	CITY	STATE	ZIP CODE

Program and Duration Information

Which program(s) do you want your authorized representative to act on in your behalf? Check all that apply.

☐ Cash Benefits ☐ Basic Food Benefits ☐ Health Care Coverage ☐ Long-term Care Coverage

How long do you want your authorized representative to act on your behalf?

☐ 90 days ☐ End of certification period (usually one year)

You may withdraw or revoke your request for an authorized representative at any time, verbally or in writing, without any impact on benefits.

Correspondence Information

Please check the level of information or benefits you want your authorized representative to receive.	FOR DEPARTMENT USE ONLY
For Cash, Basic Food, Health Care Coverage or Long-Term Care (check only one of the four boxes below)	**Rep Type**
☐ Discuss my eligibility for benefits with a DSHS/HCA representative and not receive letters.	NC
☐ Receive DSHS/HCA letters and discuss my eligibility for benefits	NO
☐ Receive DSHS/HCA letters, renewal forms and discuss my eligibility for benefits.	AD
☐ Receive DSHS/HCA letters, renewal forms, payments, ProviderOne cards and discuss my eligibility for benefits	NA
For Health Care Coverage Only (check either box below if applicable)	
☐ Hospital representative – receive letters and discuss my eligibility for benefits	HO
☐ Sponsor paying premiums. Sponsors name and address sent to Office of Financial Recovery	SB

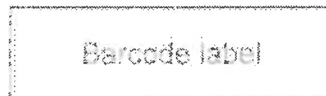
Client Authorization

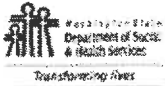
AUTHORIZED BY (CLIENT SIGNATURE)	DATE SIGNED	PRINT NAME	PHONE NUMBER (AREA CODE)

NOTE: HIPAA restrictions prevent us from discussing the client's individual health information with the authorized representative unless the representative has power of attomey for the client or the client has signed a DSHS 14-012, Consent form. This includes disclosure of mental health information, HIV/AIDS and STD test results, or treatment and chemical dependency services.

FOR DEPARTMENT USE ONLY
INSTRUCTIONS

Rep Type – ACES does not limit the Rep Type selections to the codes listed above. If a program requires a Rep Type not listed above or if one of the above codes is selected but is not appropriate for the situation (such as for a group home, protective payee, etc.) enter the appropriate program specific Rep Type on the AREP screen.





HOME AND COMMUNITY SERVICES

Intake and Referral

DATE

Section 1. Applicant Information

1. APPPLICANT'S NAME: LAST, FIRST, MI	2. GENDER ☐ Male ☐ Female	3. BIRTH DATE	4. SOCIAL SECURITY NUMBER
5. APPLICANT'S HOME ADDRESS	CITY	STATE	ZIP CODE
6. APPLICANT'S MAILING ADDRESS (IF DIFFERENT)	CITY	STATE	ZIP CODE
7. APPLICANT'S PRIMARY PHONE NUMBER ( )	8. APPLICANT'S EMAIL ADDRESS		
9. AUTHORIZED REPRESENTATIVE'S NAME	RELATIONSHIP TO APPLICANT	TELEPHONE NUMBER: ( )	

10. IS APPLICANT MARRIED? IF YES, NAME OF SPOUSE: ☐ Yes ☐ No

11. IS APPLICANT NATIVE AMERICAN? IF YES, AFFILIATION: ☐ Yes ☐ No

12. DEAF / HEARING IMPAIRED? ☐ Yes ☐ No

VISION IMPAIRED? ☐ Yes ☐ No

INTERPRETER NEEDED? IF YES, LANGUAGE SPOKEN: ☐ Yes ☐ No

Section 2. Applicant Current Location

1. APPLICANT'S LOCATION NAME / ROOM NUMBER

☐ In Home ☐ Hospital ☐ Homeless
☐ Nursing Facility ☐ Adult Family Home / Assisted Living

2. LOCATION PHONE NUMBER ( )	3. ADMIT DATE	4. ANTICIPATED DISCHARGE DATE

Section 3. Medicaid Eligibility Information

Washington Apple Health? ☐ Yes ☐ No

ProviderOne ID Number: ____________

Date Medicaid application was submitted: ____________

FOR NURSING HOME RESIDENTS ONLY

1. Is the client PASRR positive? ☐ Yes ☐ No
2. Is a PASRR Level II assessment included with this referral? ☐ Yes ☐ No
3. NF ProviderOne Number: ____________

Section 4. Applicant Desired Setting and Services Information

APPLICANT'S DESIRED SETTING

☐ In-Home ☐ Skilled Nursing Facility ☐ Skilled Nursing Facility Conversion
☐ Assisted Living ☐ Enhanced / Adult Residential Care ☐ Adult Family Home ☐ Enhanced Services Facility

APPLICANT IS INTERESTED IN:

☐ Adult Day Health ☐ Adult Day Care ☐ Support for Caregiver (MAC / TSOA)
☐ Personal Care Services ☐ Housing Assistance ☐ Other: ____________

Section 5. Nursing Needs Screening (Check all that apply.)

☐ Indwelling catheter ☐ Traumatic Brain Injury
☐ Skin Breakdown / Wound Care ☐ Paralysis
☐ Tracheotomy / Ventilator ☐ Recent Stroke
☐ Insulin Dependent Diabetes / Uncontrolled Diabetes
☐ Neurological Disorder: ____________
☐ Other: ____________

Personal Care Needs (Check all that apply.)

☐ Toileting ☐ Personal Hygiene
☐ Bathing ☐ Turning / Repositioning
☐ Mobility ☐ Medication Assistance
☐ Cognitive / Memory Impairments

Section 6. Referent Information

1. FULL NAME OF AGENCY OR FACILITY	2. TYPE OF FACILITY
3. REFERENT'S NAME	4. REFERENT'S ROLE / RELATIONSHIP TO APPLICANT
5. PHONE NUMBER ( ) EXT.	

Intake and Referral form for Social Services.
Barcode 10570 DSHS form 10-570

Purpose: Communication to social services intake regarding an individual requesting a functional assessment for long-term services and supports (LTSS). Initial eligibility for LTSS is done concurrently by both the financial worker and the social worker/case manager.

Instructions

- Please type or print clearly and fill out as completely as you can to assist in processing the request for service.
- Fax form to the Home and Community Services office in your region for intake.
- If you have questions about submitting the form please contact your regional office at the number below.

REGION 1 – Pend Oreille, Stevens, Ferry Okanagan, Chelan, Douglas, Grant, Lincoln, Spokane, Adams, Whitman, Klickitat, Kittitas, Yakima, Benton, Franklin, Walla Walla, Columbia, Garfield and Asotin: 509-568-3767 or 1-866-323-9409; **fax 509-568-3772**

REGION 2N – Snohomish, Whatcom, Skagit, Island, and San Juan 800-780-7094; **fax 425-339-4859;**
Nursing Facility Intake, **fax 425-977-6579**

REGION 2S – King: 206-341-7750; **fax 206-373-6855**

REGION 3 – Pierce, Kitsap, Thurston, Mason, Lewis, Grays Harbor, Pacific, Cowlitz, Clark, Clallam, Jefferson, Skamania and Wahkiakum: 800-786-3799; **fax 1-855-635-8305**

Section 1. (1-12) Enter all known applicant information. Include all identifying information.

Section 2. Applicant Current Information

a. Enter the applicant's current location and check the box that best applies to the applicant's current setting.
b. Admit date: If applicable, enter the date the applicant admitted to the facility they currently reside.
c. Anticipated discharge date: If applicable, enter the anticipated discharge date from the facility they currently reside.

Section 3. Medicaid Eligibility Information

a. Enter "Yes" or "No" to whether the client is on Washington Apple Health. Washington Apple Health is the WA Medicaid program.
b. If known, enter the client's ProviderOne number. It can be found on the applicant's services card.
c. If the applicant does not currently receive WA Apple Health benefits, an application is necessary to apply for Long Term Services and Supports. Please indicate the date the application was submitted.
d. PASRR information box should be completed only if the applicant is a current resident of a nursing facility. Check "Yes" if the applicant required and/or received a PASRR Level II assessment..

Section 4. Applicant Desired Setting and Services Information

a. If the applicant's desired setting is known, check the box(es) that applies.
b. If the applicant is requesting specific services that are listed, check the box(es) that applies..

Section 5. Nursing Needs Screening and Personal Care Needs

Please check all boxes that apply to the applicant.

Section 6. Referent Information

Include as much information as is known. Include the referent's role or relation to the applicant, if applicable.

Washington State
Health Care Authority

How to use Apple Health (Medicaid) services and private health insurance to receive health care

Q: **If I have private insurance, will Apple Health still help me?**
A: Yes. Having Apple Health along with your private insurance really helps. As long as you qualify for Apple Health, we may pay co-pays, deductibles and services your insurance does not cover.

Q: **If I have both private insurance and Apple Health what do I tell my doctors or other medical providers?**
A: It is important that you go to providers who will take both your private insurance and Apple Health Services Card (also called ProviderOne services card) and/or your Apple Health plan card.
When you go to your doctor or other medical provider(s), show **all your cards** including the private health insurance card, your Apple Health services card and health plan card, if you are enrolled in a managed care plan.

Q: **What should I do if my doctors or other providers say they won't take my private insurance or Services Card?**
A: You should look for providers who will accept both your Apple Health and private insurance. You may need to call your insurance company for assistance in locating providers in your area;

- If your provider doesn't accept Apple Health (including Apple Health contracted managed care plans), you will want to find a provider who does, otherwise you may be responsible for any co-pays or deductibles.
- If your provider accepts Apple Health, but is not part of the managed care plan you are enrolled in:
    - The provider can choose to bill the managed care plan,
    - You may need to seek a different provider; or
    - You can request to change your managed care plan to a plan your provider accepts.

Q: **What happens if my private insurance doesn't cover a service?**
A: Your doctor will bill your private insurance first. If the service isn't covered by your insurance but is covered by Apple Health, they will bill Apple Health or the managed care plan for payment. To make sure there are no problems, always take your Apple Health Services Card and your health plan card.

Q: **What do I need to do to have you pay my health insurance premium?**
A: Call us. We will need information about your health insurance, your premium amount, when it is due and whether you or your employer pays the premium. Once we have this information we will let you know if we can pay your premium.

Q: **Will I be asked to pay the difference between what Apple Health pays and what my provider bills?**
A: No. When doctors and other providers work with Apple Health, they agree to take what Apple Health pays and not bill you for any difference. If you receive a bill, call us immediately. You can't be billed for an Apple Health covered service.

Q: **What if my private insurance ends or changes?**
A: It's important to call your managed care plan and report any changes to your private insurance coverage. They will update your file and you will continue to receive medical care through Apple Health as long as you qualify.

Q: **If I have long-term care (LTC) insurance, will Apple Health still help me?**
A: Yes. Apple Health can help pay your LTC costs when you are in your own home, an assisted living facility, an adult family home, or a nursing facility if your LTC insurance will not pay for all of the costs. If the insurance pays you directly you must send the insurance checks to the facility providing your care.

Q: **Why should I keep my LTC insurance if I qualify for Apple Health?**
A: There is no guarantee that you will always qualify for Apple Health. You may receive additional sources of income or assets that could cause your eligibility to be terminated or the legislature might reduce funding for some programs. If you cancel your LTC insurance you may not be able to get it back. LTC insurance benefits will also reduce any obligations against your estate when you pass away.

Q: **Why do you need a Social Security Number?**

A: These federal laws say that anyone applying for Medicaid benefits must provide a Social Security Number (42 USC 132b-7(a), 42 CFR 435.910, 42 CFR 435.920, and 42 CFR 457.340(b).). These regulations help us make sure that we give you the correct amount of benefits and to recover money if we have overpaid benefits.

Q: **What if I have other questions?**

A: If you have questions about your private health insurance, call your plan directly. For additional assistance with using your Services Card with your private insurance, call us at the number below.

Coordination of Benefits TOLL FREE 1-800-562-3022
Monday - Friday: 7:00a.m. – 5:00p.m.

Washington State Health Care Authority

Medical Coverage Information

IMPORTANT INFORMATION: The purpose of this form is to find out if you have private health insurance. You can have private insurance and still be covered by Apple Health (Medicaid). When you have completed this form, please return it in the attached envelope to Health Care Authority, PO Box 45565, Olympia, WA 98504-5565. If you have questions about this form, please call 1-800-562-3022

Client Name	Date	Telephone Number	Date of Birth	ACES Client ID#

A. Do you have medical insurance coverage (including Military benefits)? ☐ Yes ☐ No

B. Do you have dental insurance coverage? ☐ Yes ☐ No

C. Have you had medical or dental insurance in the past 12 months? ☐ Yes ☐ No

D. Do you have Long Term Care (LTC) insurance? ☐ Yes ☐ No? *If yes, please indicate which coverage you have:*
☐ Nursing Home ☐ Assisted Living ☐ Adult Family Home ☐ In-Home Care ☐ Other: ___________

If you selected Yes to any of the items above, please complete the following for each insurance policy (Please use additional pages if needed):

1. Type of Policy: ☐ Medical ☐ Dental ☐ Long Term Care

Insurance Name		Phone Number	List who is covered by this policy (use additional paper if needed) — Name	Date of Birth
Insurance Name		Phone Number	1.	
Address (as listed on your card)			2.	
Policy Number	Policy Begin Date	Policy End Date	3.	
Subscriber Name	Subscriber Date of Birth	Subscriber SSN	4.	
Employer	Union Name and Local Number, If Applicable		5.	

2. Type of Policy: ☐ Medical ☐ Dental ☐ Long Term Care

Insurance Name		Phone Number	List who is covered by this policy (use additional paper if needed) — Name	Date of Birth
Insurance Name		Phone Number	1.	
Address (as listed on your card)			2.	
Policy Number	Policy Begin Date	Policy End Date	3.	
Subscriber Name	Subscriber Date of Birth	Subscriber SSN	4.	
Employer	Union Name and Local Number, If Applicable		5.	

3. Type of Policy: ☐ Medical ☐ Dental ☐ Long Term Care

Insurance Name		Phone Number	List who is covered by this policy (use additional paper if needed) — Name	Date of Birth
Insurance Name		Phone Number	1.	
Address (as listed on your card)			2.	
Policy Number	Policy Begin Date	Policy End Date	3.	
Subscriber Name	Subscriber Date of Birth	Subscriber SSN	4.	
Employer	Union Name and Local Number, If Applicable		5.	

Premium Payment Program

If you are receiving Apple Health coverage, have private health insurance and would like assistance with your health insurance premiums, please call 1-800-562-3022 x15473 or complete form, "Application for HCA Premium Payment Program" (HCA 13-705) to see if you qualify. You can find the form online at www.hca.wa.gov/assets/free-or-low-cost/13-705.pdf

Accident or Injury Information

Have you or the person you are applying for had an accident requiring medical care within the last 3 years? ☐ Yes ☐ No	Date of Accident

Was the accident due to:
☐ Automobile ☐ On the Job (L&I) ☐ Malpractice ☐ Personal Injury at a Business or Another's Home ☐ A Faulty product
☐ Criminal Activity ☐ Other: ______________________

If you checked automobile, please complete the rest of this section

Location of Accident (Street/Intersection, City, County, and State)

Is an insurance company involved? Yes ☐ No ☐

Name of the Insured

Insurance Name	Insurance Address
Claim Number	Policy Number
Adjuster Name	Adjuster Phone Number

Name of Person(s) Hurt in Accident (Use additional paper if needed)	Injuries
1.	
2.	
3.	
4.	
5.	

Is an attorney involved? ☐ Yes ☐ No

Attorney Name	Attorney Phone Number	Attorney Address

I hereby authorize the release of any information necessary regarding coverage of any insurance policy for which I am the beneficiary or the person obtaining coverage, to the Health Care Authority for the purpose of coordination of health/medical benefits. (WAC 182-503-0540)

Signature	Date