

SETUP YOUR GUARDIAN TO SUCCEED!

1. THINK OF A RELAY RACE – YOU DON'T WANT TO DROP THE BATON AS YOU PASS THE CASE TO THE GUARDIAN – YOU WANT THAT TRANSITION TO BE AS **EFFICIENT AND SEAMLESS** AS POSSIBLE FOR THE BEST INTERESTS OF THE AIP/IP.
2. **ALWAYS** MEET AT LEAST **ONCE** WITH THE PROPOSED GUARDIAN AND THE AIP TO OBSERVE THEIR ABILITY TO COMMUNICATE, RAPPORT, AND GET A FEELING OF WHETHER THEY WILL BE ABLE TO WORK TOGETHER EFFECTIVELY.
3. BE SURE THAT YOUR RECOMMENDATIONS FROM YOUR GAL REPORT GET INTO THE ORDER APPOINTING GUARDIAN.
4. BE SURE THAT YOU PROVIDE THE GUARDIAN WITH A COPY OF YOUR GAL REPORT.
5. BE SURE THAT YOU PROVIDE THE GUARDIAN WITH **ALL OF THE CONTACTS** YOU HAVE DISCOVERED IN YOUR INVESTIGATION – WITH CONTACT INFORMATION.
6. BE SURE THAT YOU PROVIDE YOUR GUARDIAN WITH RELEVANT ACCOUNT AND OTHER NUMBERS/INFORMATION.
7. BE SURE TO ALERT THE GUARDIAN OF ANY **EXTRAORDINARY MEASURES** YOU'VE TAKEN TO PROTECT THE AIP/IP:
 - a. REFERRAL TO PROSECUTOR FOR VULNERABLE ADULT ACTION;
 - b. SPECIAL CIRCUMSTANCES WITH APS;
 - c. ACTIONS YOU'VE TAKEN TO BLOCK ANY OR CHANGE DEPOSITS FOR ACCOUNTS (BANKS, SSA)
8. ANY OTHER EXIGENT CIRCUMSTANCES THAT THE GUARDIAN WILL IMMEDIATELY FACE:
 - a. EVICTION
 - b. MEDICAL DOCUMENTS (POLST)
 - c. DISCHARGE FROM HOSPITAL OR OTHER FACILITY
 - d. ADMISSION TO ANY FACILITY.