

# Spokane County Title 11.88 Guardian ad Litem Initial Certification\* Training Agenda

**DAY ONE: October 25, 2018**

**Law Offices of Eymann, Allison, Hunter and Jones, PS (Patsy Clark Mansion)  
2208 West 2<sup>nd</sup> Avenue  
Spokane, Washington 99201  
(509) 747-0101**

- 8:30 – 8:45 Registration, Check in, Coffee Service, Pick up Handouts, wireless connectivity, Housekeeping
- 8:45 – 9:00 Welcome comments: Spokane County Superior Court Title 11.88 Guardian ad Litem Training Committee Co-Chair: **Brent Stanyer**
- 9:00 – 10:00 Introduction to Guardianships: RCW 11.88, Terminology, Roles, Duties, Scope and Limitations. **Brent Stanyer**
- 10:00 – 10:15 Break
- 10:15 – 11:00 Focus on Functional Capacity and Alternatives to Guardianship. Spokane County Superior Court Title 11.88 Guardian ad Litem Co-Chair **Lisa Malpass**
- 11:00 – 12:00 Interviewing the Alleged Incapacitated Person. **Brent Stanyer**
- 12:00 – 1:00 Lunch (catered)
- 1:00 – 1:45 Due Process and Rights of the Alleged Incapacitated Person, including right to counsel. **Lisa Malpass**
- 1:45 – 2:30 Your Key to Services. **Kelly Moore**, Certified Professional Guardian and CPG for the Washington State Office of the Professional Guardian
- 2:30 – 2:45 Your GAL Toolbox. **Bill Dodge**
- 2:45 – 3:00 Break
- 3:00 – 4:00 The Guardianship Monitoring Program (GMP), Forms, GAL Report and Medical Report. Spokane County Superior Court **Commissioner R. Anderson** and Spokane County Superior Court Guardianship Monitoring Program Coordinator, **Ana Kemmerer**
- 4:00 – 4:30 Questions, Complete Evaluations, Adjournment, Sign Out

\*Eligibility to become a guardian ad litem generally requires two days of training; See RCW 11.88.090(4)(a); See also "Title 11.88 RCW Guardianship Guardian ad Litem Handbook – 2018 Edition for Washington State Superior Courts, 11.88 Guardians ad Litem and 11.88 GAL Training Providers, written and produced by the Guardianship & Elder Law Section of the King County Bar Association with oversight and Editorial Support by DSHS, as well as King and Pierce County Superior Courts, Consistent with the Title 11 Guardian Ad Litem Training Advisory Committee Established in 1997.

## SPEAKER BIOGRAPHIES

### COMMISSIONER RACHELLE ANDERSON

#### Career Highlights

- Administrative Law Judge - Washington State Office of Administrative Hearings, 2010
- 13 years in private practice, emphasizing Family Law and Juvenile Dependency work

#### Professional Affiliations, Committees

- WSBA Character and Fitness Board - Chair 2010, Board Member 2007-2009
- Washington Young Lawyers Division, Greater Spokane Trustee 2003-2007

#### Education

- Eastern Washington University, Government, BA, 1994
- Gonzaga University School of Law, JD, 1997

#### Personal

- Lifetime Spokane Resident
- Two school age daughters

**ANA KEMMERER**, Coordinator, Spokane County Monitoring Guardianship Program - For almost 21 years, Ana has served and worked with the Spokane County Superior Court. Since 2001, she has been a member of its' Guardianship Monitoring Program (GMP) staff, a "model" in its field since its' inception in 2000. In April 2008, she was promoted to coordinator of the GMP.

Ana serves on a variety of other committees including a nationwide group of managers of guardianship monitoring programs. Because of her unique expertise, she also assisted in preparing the Washington State Best Practices guardianship monitoring workgroup report.

Ana enjoys networking with like-minded people, speaking to groups, and even hosting other counties to discuss Spokane's celebrated Guardianship Monitoring Program. Recently, Ana has joined a Monitoring Subgroup of stakeholders to discuss state wide monitoring and possible 2019 Legislative changes.

### LISA A. MALPASS

Lisa received a Juris Doctorate of Law degree (honors) from Gonzaga University School of Law in 2003. Lisa has practiced law in Washington State since 2003 and in Idaho since 2014. Lisa earned a Master's degree in Public Administration (MPA) in 2001 and in 1994 a Bachelor of Arts degree (BA) in Government from Eastern Washington University. From 2003 to 2009, Lisa was employed with DSHS/Home and Community Services Division serving as an in-house legal benefits attorney for the Adult Protective Services program. From 2009 to 2012, Lisa was an Attorney Advisor for the Social Security Administration/Office of Disability Adjudication and Review (ODAR). In 2012, Lisa opened and owned Malpass Law Office, P.S. In 2014, Lisa joined the law firm of Winston & Cashatt, Lawyers in Spokane, Washington. In 2015, she became a Principal of Winston & Cashatt, Lawyers.

She is a member of the Washington State Bar Association (WSBA) and Idaho Bar Association (ISB). In 2017, Lisa became a participant of the Title 11.88 Guardian ad Litem State-Wide Advisory Committee. She is also a member of the Spokane County Bar Association (SCBA); member of the WSBA Elder Law and Administrative Law Sections; and a Director of the Washington Academy of Elder Law Attorney (WAELA) Board. She also serves on the Spokane County Superior Court Title

11.88 Guardian ad Litem Registry, Training Committee and Guardianship Forms Committee. Lisa is the past president and current member of the Spokane Chapter of Washington Women Lawyers (WWL) and graduate of Leadership Spokane.

Areas of practice include guardianship law, estate planning, probate administration and litigation, vulnerable adult protection orders, Title 11 Guardian ad Litem appointments, administrative appeals, wills, healthcare directives, power of attorney drafting and consultation.

**KELLY B. MOORE** - has a bachelor of arts in Psychology from Hastings College in Nebraska. She has spent most of the last 27 years in social services with a primary focus on people with developmental disabilities. Her roles have been a care provider, case manager, quality assurance manager, human resource coordinator, trainer, trouble-shooter, supervisor, advisor and advocate. She has developed classes, trains and consults in a variety of arenas in the social services for ADSA, DSHS, DDA and ALTCEW. Kelly is a Certified Professional Guardian since 2006 and conducting business as Office of Public Guardian and as a sole proprietor of Moore Guardianship Services since 2012 working with people with developmental disabilities, aging and mental health issues. Kelly was the president of the advisory board for Eastern Washington Ombudsman Program for 9 years. She was the secretary of the Air Force Inland Empire Association for 11 years. She has spent many years developing, implementing and monitoring person centered plans, positive behavioral support and developing effective and responsible teams.

### **BRENT T. STANYER**

#### Practice Areas:

Elder Law and Special Needs Planning  
Estate and Trust Planning  
Corporations, Partnerships and LLCs  
Probate and Estate Administration

#### Education:

Gonzaga University, Juris Doctorate, magna cum laude, Thomas More Scholar, 1992;  
Drucker Management Center, Claremont Graduate University,  
Master of Business Administration - Strategic Management, 1985  
Loma Linda University, Master of Arts in Christian Ethics, 1984  
Walla Walla College, Bachelor of Arts - Business Administration, 1979

#### Professional and Community Associations:

Washington State Bar Association  
National Academy of Elder Law Attorneys  
Spokane Estate Planning Council  
Guardian Ad Litem, Spokane County Superior Court  
Adjunct Professor, Whitworth College and Washington State University

## William C. Dodge

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Spokane, WA 99218-2478  
(509) 467-0930 home  
(509) 385-4194 cell  
[billdodge@yahoo.com](mailto:billdodge@yahoo.com)

### EDUCATION

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**Law School**     **GONZAGA UNIVERSITY SCHOOL OF LAW**  
Spokane, Washington  
J.D. May 1980 (Admitted to Washington State Bar, Oct. 1980 – WSBA #11249)

**College**        **EASTERN WASHINGTON UNIVERSITY**  
Cheney, Washington  
B.A. June 1972 (English and Literature Major)  
Elementary Teaching Certificate June 1972 (K-6)

**UNIVERSITY OF IDAHO**  
Moscow, Idaho  
September 1966 - June 1968

### EXPERIENCE

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Feb. 1981 –     **UNITED STATES NAVY (Retired)**  
August 2008     1981-1984 Active duty, Judge Advocate  
1984-Present, Navy Reserve Intelligence Program. Rank at retirement CAPTAIN (O6). Held five consecutive command tours (last three as a Commanding Officer) in Navy Reserve Intelligence Units. Served on National Staff as Deputy Chief of Staff for Manpower. Several active duty tours including two mobilizations (Desert Storm and Noble Eagle/Enduring Freedom post 9/11) and extended active duty voluntary orders to various Supported Commands. Held five (5) consecutive Command tours: Executive Officer, Commanding Officer, Commanding Officer, Chief Staff Officer, Reserve Intelligence Area Commander, Northwest (1998-2006). Navy Reserve retirement date: September 1, 2008.

Jan. 1998 -     **ADMINISTRATIVE LAW JUDGE (Retired)**  
August, 2014     Office of Administrative Hearings, State of Washington  
Conducts and presides over administrative hearings, issues Initial Orders involving worker's claims for unemployment insurance (UI) benefits, contractor registration, mortgage broker practices, special education, and employer's appeals from UI contribution rate determinations.

Oct. 2010 -     **ASSISTANT DEPUTY CHIEF ADMINISTRATIVE LAW JUDGE**  
Present         Office of Administrative Hearings, State of Washington  
Serves as Business Requirements Lead in Case Management System (CMS) project. Lead Business Mapping and Vision groups to document our business and visualize the business, organizational, and individual changes possible with an enterprise CMS. Serves as special project Lead and Chair for variety of CMS related activities. Lead for Case Quality Review process with ten Judges who serve as case evaluators for quality. Serves as Chair for Decision Library project in new CMS.

Aug. 1991 -     **ATTORNEY / CLAIMS OFFICER**  
Jan. 1998        Division of Child Support (DCS), State of Washington  
Responsible for representing DCS interests in child support establishment, enforcement, and modification. Administrative and American Indian Tribal Court tribunals. Lead attorney for implementation of government-to-government reciprocal agreement for child support between State of Washington and Colville Confederated Tribes.

Nov. 1989 -     **PRIVATE LAW PRACTICE**  
Mar. 1991        Secured Transactions, Article II - Sales, contracts, bankruptcy, debt collection, child support enforcement and modification, family law, juvenile dependency, appellate practice, court appointed Guardian ad Litem for children and the incapacitated elderly.

Oct. 1988 -     **BANKRUPTCY ESTATE ADMINISTRATOR**  
Nov. 1989        U.S. Bankruptcy Court, Eastern District of Washington  
Monitoring of fiduciary duties of trustees and debtors-in-possession; closing cases pending under the Bankruptcy Act, coordinating and drafting revision of Local Rules; coordinating with US Trustee.

- Aug. 1984 - **ASSISTANT ATTORNEY GENERAL**  
 Oct. 1988 Washington State Attorney General  
 Litigation attorney practicing in Superior Court, Juvenile Court, and administrative hearings involving Dependency, Mental Commitment, child support enforcement, facilities licensing, bankruptcy, worker's compensation claims, criminal parole revocation, and tort defense; lead attorney in Colville Tribal Court practice (member Tribal bar).
- Sept. 1982 - **STAFF JUDGE ADVOCATE**  
 Aug. 1984 Naval Submarine Base, Bangor  
 Litigation attorney practicing in Military Courts-Martial, administrative hearings and Federal District Court as Special Assistant United States Attorney (SAUSA) for Western District of Washington. Command legal advice to CO, SUBASE, and tenant commands, prosecution of crimes under Title 18 U.S.C.; support enforcement; EEO proceedings; bankruptcy counseling to service members and families.
- Feb. 1981 - **DEFENSE AND TRIAL COUNSEL**  
 Sept. 1982 Division Legal Office  
 First Marine Division (FMF), Camp Pendleton, California  
 Litigation attorney practicing exclusively under Uniform Code of Military Justice in both Courts Martial and administrative separation proceedings. Defense and prosecution of cases involving conspiracy, rape, negligent homicide, use, possession and introduction of controlled substances and other military offenses
- Sept. 1972 - **ELEMENTARY SCHOOL TEACHER**  
 June 1976 Spokane School District #81  
 First year of the SOCCO program providing a modular environment to elementary students where classes changed every hour. Worked as Instruction Assistant in 3<sup>rd</sup> – 4<sup>th</sup> grade combination with certified instructor – focus on language arts.
- 1982 - 2010 **ADJUNCT INSTRUCTOR**  
 Gonzaga University School of Law  
 Spokane, WA (Externship Program)  
 City University, Bremerton, WA  
 Business Law  
 Olympic College, Bremerton, WA  
 Business Law; Corporate Social Responsibility  
 Phillips Junior College, Spokane, WA  
 Business Law  
 Spokane Falls Community College, Spokane, WA  
 Business Law
- OTHER RELEVANT EXPERIENCE**
- National level large event coordinator (300+ attendees at conference)
  - National level virtual team facilitator, 20+ team members (400+ attendees at conference)
  - 10+ years experience in in-person and virtual leadership, counseling, and training as Reporting Senior for officer evaluations in the Navy Reserve
  - Standing member of Spokane County Superior Court and Bar Association Guardian ad Litem (GAL) Committees responsible for development and presentation of annual training topics (voted 2007 GAL of the year for Spokane County)
  - Elderly and incapacitated persons' advocate as Guardian ad Litem (RCW 11.88)